



SAMPLE WORDING FOR WILLS

There are a number of ways to include a gift to Surrey Hospitals Foundation through your Will:

A percentage (also known as residual) gift amount

“I give ____% of the residue of my estate to Surrey Hospitals Foundation to be used for highest priority needs and purposes as the Board of Directors at its discretion shall determine.”

A specific gift amount

“I give the sum of \$_____ to Surrey Hospitals Foundation to be used for of supporting highest priority needs and purposes as the Board of Directors at its discretion shall determine.”

Including a gift for a specific purpose or program

It is possible to direct your gift to an area of the hospital for which you have a specific interest. To do so, please contact us to confirm the correct wording.

Since no one can anticipate the changes and developments that may occur in the future, we recommend you include a “power to vary” clause to ensure your gift will deliver maximum value to our hospital and outpatient centre. For example,

“If circumstances make the specified use of this bequest impractical or undesirable, the Board of Directors of Surrey Hospitals Foundation is authorized to apply the gift to other purposes that conform as much as possible to the spirit and intent of my original wishes.”

Your lawyer or notary will also require the following information:

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|--------------|---|
| Legal Name: | Surrey Hospitals Foundation |
| Address: | 13750 96 th Avenue, Surrey, BC V3V 1Z2 |
| Charitable # | 891268740 RR0001 |

Disclaimer: The information listed above is intended to provide general information and should not be construed as legal or other professional advice. Please review with your own legal or other professional advisor to determine its suitability for your unique estate planning situation.